

Important dates for Bank At School



Academia Antonio Alonso 2019-2020

September 27, 2019:

Bank at School forms will be placed in the student's take-home folders. This packet will include the application and details about the program.

October 9, 2019:

First day of Bank at School

Students will be able to open their accounts with a WSFS Associate. They will need to bring at least a \$1.00 deposit along with their application.

May 21, 2020:

Last day of Bank at School

Bank at School will be held every
WEDNESDAY 8:15-8:45



Bank At School

Center for Economic Education and Entrepreneurship
Delaware Financial Literacy Institute

How to Open a Bank At School Account

The Academia Alonso Branch of WSFS Bank will open its **Bank at School** on **Wednesday, October 9th, 2019.**

Be \$mart and \$ave!

- Students in grades **K thru 5** will have the opportunity to open **non-custodial savings accounts**. The account is set up in the child's name alone; parents will not be able to withdraw these funds.
- Accounts are provided to Bank at School participants free of charge.
- WSFS Bank at Academia Alonso will operate every **Wednesday** from **8:15 a.m. to 8:45 a.m.**
- School branch banks are for **deposits only**.
- Withdrawals may be made at any participating Banking Offices.
- Attached is the **Account Opening Permission Form**; please return this form in an envelope with your child's name printed on it. **We must have your child's entire social security number or ITIN number to open the account.**
- A child's account will be opened upon receipt of the completed permission slip and a minimum \$1.00 deposit.
- After the initial deposit, there are no restrictions as to how much or how often a child must deposit. Any amount is acceptable.
- **If your child still has an open account from 2018, there is no need to fill out a new application. The account number remains the same and they can continue to make deposits into that existing account.**

Bank At School
Account Opening Permission Form

To open a non-custodial account the following information must be provided:

- Student's Full Name

- Street address

- City _____ State _____ Zip code _____

- Phone number _ _ _ _ - _ _ _ - _ _ _ _

- Birth Date: Month _____ Day _____ Year _____

- Gender: Male _____ Female _____

- Student's Social Security Number (or ITIN) _____ - _____ - _____

- Picture ID for Shared Branching _____ Yes _____ No

- Parent's Name _____

- Parent's signature _____

- Parent's email _____

Teacher's name _____ Grade _____